



Daily Market Overview 5 November 2012

JSE Indices			
	Close	% Change	% YTD
All Share	37,664.81	0.77%	17.76%
Top 40	33,512.89	0.82%	17.71%
Resource 10	51,526.02	0.62%	0.48%
Industrial 25	38,141.87	0.91%	32.62%
Financial 15	10,292.17	0.98%	23.07%

Global Indices			
	Close	% Change	% YTD
Dow Jones	13,093.16	-1.05%	7.17%
S&P 500	1,414.20	-0.94%	12.45%
FTSE 100	5,868.55	0.11%	5.32%
CAC 40	3,492.46	0.49%	10.53%
Hang Seng	22,111.33	1.33%	19.41%
Nikkei 225	9,051.22	1.17%	6.47%

Bonds				
	Last	% Change	% YTD	Yield
R208	100.62	0.05%	9.00%	6.63%
R157	120.89	-0.02%	-0.77%	5.47%

Currencies			
	Last	% Change	% YTD
Rand/Dollar	8.77	1.37%	-7.77%
Rand/Euro	11.26	0.61%	-6.84%
Rand/GBP	14.06	0.74%	-10.59%
Euro/Dollar	0.78	0.75%	1.02%

Commodities			
	Last	% Change	% YTD
Gold (\$)	1,679.90	-2.24%	6.57%
Brent Crude (\$)	105.97	-2.30%	-1.31%
Platinum (\$)	1,546.50	-1.65%	10.60%

Source: Bloomberg

Market Comment

The rand experienced its' first weekly retreat for the first time in four weeks, on concern slowing growth will damp demand for South Africa's assets and as commodity prices fell. The JSE still managed to close at a record high after the release of U.S. jobs data which pushed the index higher.

American employers added more workers than forecast to payrolls in October and a rush of people entering the labour force pushed the jobless rate higher.

Chinas' stocks rose, capping the benchmark index's' biggest weekly rally in more than a month, as speculation grew that economic growth is rebounding.

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